LESLIE A. BERKOFF

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I. <u>Profession</u>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
New York State Bar Asso	oc. 1991	Active
American Bar Assoc.	1993	Active
Nassau Bar Assoc.	1993	Active
International Women's Insolvency & Restructurin Confederation	ng 1996	Active
American Bankruptcy Inst	t. 2001	Active
II. Professional Organization	on Date of Admission	Active/Inactive
II. Professional Organization  New York State Bar Asso	_	Active/Inactive  Active
	_	
New York State Bar Asso	oc. 1991	Active
New York State Bar Asso American Bar Assoc.	1991 1993 1993	Active Active
New York State Bar Assoc American Bar Assoc. Nassau Bar Assoc. International Women's Insolvency & Restructurin	1991 1993 1993	Active Active Active

File Dated: 6/28/05

# III. General professional experience:

I specialize in bankruptcy litigation and workouts and represent a variety of corporate debtors, trustees, creditors and creditor committees. I also have experience in commercial litigation and corporate transactions. In addition, I have served as a mediator, court appointed examiner and guardian ad litem in several bankruptcy cases.

Prior to joining Moritt Hock Hamroff & Horowitz, I served as law clerk to the Honorable Jerome Feller, United States Bankruptcy Judge in the Eastern District of New York, from 1991 to 1993 and to the Honorable Allyne R. Ross, Federal Magistrate Judge in the Eastern District of New York, from 1990 to 1991.

I speak and publish extensively in a variety of local, regional and national publications.

#### **IV.** General pertinent experience:

I have completed the basic mediation training course entitled Conflict Resolution Theory and Techniques offered by the Association of the Bar of the City of New York and have also completed an additional training course run by the Association of the Bankruptcy of Bar of the City of New York on ADR in Bankruptcy Cases. Although I have previously been appointed by several of the Judges in this District as a mediator, as well as an examiner, none of the meditations have as yet gone forward. However, I am a founding member of the Alternative Dispute Resolution Subcommittee of the Nassau County Bankruptcy Committee and assisted in the drafting of the proposed rules.

#### V. Mediation training:

## VI. Pertinent bankruptcy training:

I have served as Debtors counsel in several large bankruptcy cases in the Eastern and Southern District of New York, many of which were successful confirmed, several of which were resolved by consensual orders providing for structured dismissals. Additionally, in Ames Dept. Stores, U.S. Bankruptcy Court, Southern District of New York, I represented an unofficial lessor group including CIT, Siemens Financial, Fleet Capital and CitiCapital in connection with lease workouts, assumption/rejection, litigating true lease issues and negotiating in excess of \$7,000,000 in debt. Additionally, in Impath Inc. et. al., U.S. Bankruptcy Court, Southern District of New York, I represented an unofficial lessor group including Wells Fargo Equipment Finance, First American Equipment Finance, TCF Leasing Inc. and Hitachi Credit American Corp. in connection with lease workouts, assumption/rejection motions, litigating true lease issues and negotiating in excess of \$7,000,000 in debt. I assisted in the representation of the first mortgage lender in an Eastern District case known as Gurneys Inn Resort & Spa, Ltd. I am currently representing several nationally known asset based lenders, equipment financers in cases pending around the country including, New York, Delaware, Texas, Florida, Chicago and California.

## VII. General pertinent business or legal experience:

I am an active member of the Nassau County Bar Association and am the immediate past Chair of the Bankruptcy Committee. I am the Chair of the International Women's Insolvency and Restructuring Confederation (and past Vice Chair & Secretary/Treasurer) and President of the Long Island Women's Agenda. Finally, I am a past President and current executive board member of Hofstra School of Law's Alumni Association.

I was a recipient of Hofstra School of Law's Distinguished Alumni Award for 2004, and was also recognized as one of Long Island Business News' Top 50 Women for 2004. In addition, I was recently named as one of Long Island's Top 40 Professionals under 40 by Long Island Business News and will be honored in August 2005 by the Child Care Council of Nassau, Inc. for my professional and philanthropic endeavors.